Arizona Labor Force and Employment

October 1988 (in thousands)

	Arizona				
				Amount Change	
	Oct.* 1988	Sep. 1988	Oct. 1987	Sep.- Oct.	1987- 1988
TOTAL CIVILIAN LABOR FORCE**	1715.7	1675.1	1631.8	+40.6	+83.9
Total Unemployment	117.7	113.0	93.1	+4.7	+24.6
Rate	6.9	6.7	5.7	----	----
Rate (Sea. Adj.)***	7.0	6.8	5.8	----	----
Total Employment	1598.0	1562.1	1538.7	+35.9	+59.3

The Above Labor Force Statistics Shoul

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT BY PLACE OF WORK

TOTAL WAGE AND SALARY	1418.9	1406.4	1407.0	+12.5	+11.9
Manufacturing	189.4	189.8	187.9	-0.4	+1.5
Durable Goods	146.0	146.2	146.2	-0.2	-0.2
Stone, Clay, and Glass	7.3	7.2	7.8	+0.1	-0.5
Primary and Fabricated Metals	16.2	16.0	16.0	+0.2	+0.2
Primary Metals	7.4	7.3	7.3	+0.1	+0.1
Fabricated Metals	8.8	8.7	8.7	+0.1	+0.1
Machinery	65.4	65.8	64.8	-0.4	+0.6
Other Durable Goods	57.1	57.2	57.6	-0.1	-0.5
Aircraft and Missiles	26.2	26.3	26.9	-0.1	-0.7
Lumber and Wood Product (Excluding Furniture)	8.7	8.7	8.5	+0.0	+0.2
All Other Durable Goods	22.2	22.2	22.2	+0.0	+0.0
Nondurable Goods	43.4	43.6	41.7	-0.2	+1.7
Food and Kindred Products	9.5	9.7	9.4	-0.2	+0.1
Apparel	4.6	4.6	4.6	+0.0	+0.0
Printing and Publishing	16.3	16.1	16.1	+0.2	+0.2
All Other Nondurable Goods	13.0	13.2	11.6	-0.2	+1.4
Mining and Quarrying	12.1	12.2	11.6	-0.1	+0.5
Copper Mining	9.0	9.1	8.6	-0.1	+0.4
Other Mining and Quarrying	3.1	3.1	3.0	+0.0	+0.1
Construction	95.5	96.0	101.2	-0.5	-5.7
Trans., Communications, & Public Utilities	73.0	72.7	73.7	+0.3	-0.7
Transportation	37.0	36.7	37.1	+0.3	-0.1
Communications and Public Utilities	36.0	36.0	36.6	+0.0	-0.6
Trade	346.3	342.9	341.0	+3.4	+5.3
Wholesale Trade	68.9	68.4	68.6	+0.5	+0.3
Retail Trade	277.4	274.5	272.4	+2.9	+5.0
General Merchandise and Apparel	43.1	41.9	44.2	+1.2	-1.1
Food Stores	46.4	45.7	44.2	+0.7	+2.2
Automotive and Service Stations	33.3	33.4	32.5	-0.1	+0.8
Eating and Drinking Places	98.7	98.0	95.5	+0.7	+3.2
Other Retail Trade	55.9	55.5	56.0	+0.4	-0.1
Finance, Insurance, and Real Estate	91.3	91.5	95.3	-0.2	-4.0
Services and Miscellaneous	357.3	355.2	350.2	+2.1	+7.1
Hotels and Other Lodging Places	40.4	39.1	37.3	+1.3	+3.1
Business Services	75.6	76.2	76.7	-0.6	-1.1
Health Services	91.0	90.9	87.8	+0.1	+3.2
Other Services	150.3	149.0	148.4	+1.3	+1.9
Government	254.0	246.1	246.1	+7.9	+7.9
Federal	43.3	43.8	43.3	-0.5	+0.0
State and Local	210.7	202.3	202.8	+8.4	+7.9
School	123.3	115.6	120.3	+7.7	+3.0

* Preliminary

** Labor force, unemployment, and employment are reported by place of residence.

*** Normal seasonal variations have been eliminated to reflect underlying economic trends.

October 1988 (in thousands)

MARICOPA COUNTY					PIMA COUNTY				
			Amount Change					Amount Change	
Oct.* 1988	Sep. 1988	Oct. 1987	Sep.- Oct.	1987- 1988	Oct.* 1988	Sep. 1988	Oct. 1987	Sep.- Oct.	1987- 1988
1059.8	1036.6	1012.6	+23.2	+47.2	325.8	317.9	309.5	+7.9	+16.3
60.9	57.3	49.0	+3.6	+11.9	18.5	17.2	14.6	+1.3	+3.9
5.7	5.5	4.8	----	----	5.7	5.4	4.7	----	----
5.8	5.5	4.9	----	----	5.7	5.5	4.7	----	----
998.9	979.3	963.6	+19.6	+35.3	307.3	300.7	294.9	+6.6	+12.4

Not Be Used for Economic Assistance Programs

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT BY PLACE OF WORK

931.3	924.2	927.6	+7.1	+3.7	250.1	247.7	246.5	+2.4	+3.6
138.2	138.7	136.5	-0.5	+1.7	30.0	30.1	30.8	-0.1	-0.8
107.8	108.0	107.3	-0.2	+0.5	24.3	24.4	25.3	-0.1	-1.0
4.9	4.8	5.2	+0.1	-0.3					
11.0	10.9	10.7	+0.1	+0.3					
51.9	52.2	51.7	-0.3	+0.2					
40.0	40.1	39.7	-0.1	+0.3					
30.4	30.7	29.2	-0.3	+1.2	5.7	5.7	5.5	+0.0	+0.2
6.2	6.3	6.1	-0.1	+0.1					
3.5	3.6	3.4	-0.1	+0.1					
11.3	11.2	11.5	+0.1	-0.2					
9.4	9.6	8.2	-0.2	+1.2					
0.6	0.6	0.6	+0.0	+0.0	1.8	1.8	1.6	+0.0	+0.2
63.8	64.1	68.1	-0.3	-4.3	18.5	18.6	19.3	-0.1	-0.8
50.4	50.1	50.7	+0.3	-0.3	9.5	9.5	9.6	+0.0	-0.1
26.9	26.7	26.8	+0.2	+0.1	4.6	4.6	4.7	+0.0	-0.1
23.5	23.4	23.9	+0.1	-0.4	4.9	4.9	4.9	+0.0	+0.0
233.3	231.4	231.4	+1.9	+1.9	57.4	57.1	55.6	+0.3	+1.8
54.4	54.1	54.2	+0.3	+0.2	8.2	8.3	8.0	-0.1	+0.2
178.9	177.3	177.2	+1.6	+1.7	49.2	48.8	47.6	+0.4	+1.6
27.1	26.8	28.7	+0.3	-1.6	7.4	7.2	7.5	+0.2	-0.1
29.9	29.3	28.5	+0.6	+1.4	7.8	7.8	7.3	+0.0	+0.5
20.6	20.6	20.2	+0.0	+0.4	5.7	5.8	5.5	-0.1	+0.2
63.6	63.0	61.2	+0.6	+2.4	18.1	18.0	17.5	+0.1	+0.6
37.7	37.6	38.6	+0.1	-0.9	10.2	10.0	9.8	+0.2	+0.4
72.7	72.8	75.6	-0.1	-2.9	12.0	12.1	12.6	-0.1	-0.6
240.8	239.6	235.8	+1.2	+5.0	67.1	66.2	65.9	+0.9	+1.2
23.5	22.4	21.0	+1.1	+2.5	6.8	6.4	6.8	+0.4	+0.0
60.1	60.7	61.7	-0.6	-1.6	11.0	11.1	10.8	-0.1	+0.2
59.8	60.0	57.6	-0.2	+2.2	19.3	19.2	18.7	+0.1	+0.6
97.4	96.5	95.5	+0.9	+1.9	30.0	29.5	29.6	+0.5	+0.4
131.5	126.9	128.9	+4.6	+2.6	53.8	52.3	51.1	+1.5	+2.7

NOTE: Prepared by the Arizona Department of Economic Security, Research Administration, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Nonmetropolitan Counties
Labor Force and Employment
October 1988

	Apache	Cochise	Coco-nino	Gila	Graham	Green-lee	La Paz
CIVILIAN LABOR FORCE*	15,525	36,600	44,500	13,300	9,075	3,175	5,150
Total Unemployment	2,425	3,500	3,675	1,650	950	325	500
Rate	15.6%	9.6%	8.3%	12.4%	10.5%	10.2%	9.7%
Rate (Seas. Adj.)**	16.6%	9.9%	9.0%	12.7%	10.9%	10.0%	9.6%
Total Employment	13,100	33,100	40,825	11,650	8,125	2,850	4,650
THE ABOVE LABOR FORCE STATISTICS SHOULD NOT BE USED FOR ECONOMIC ASSISTANCE PROGRAMS							
TOTAL WAGE AND SALARY	15,300	25,225	39,350	10,800	5,500	2,975	3,400
Manufacturing	825	1,225	2,975	1,300	225	75	325
Mining & Quarrying	50	125	150	1,325	0	1,600	75
Construction	1,000	1,075	1,725	650	200	200	150
T.C.P.U.	1,900	1,625	2,475	375	150	50	100
Trade	1,575	5,375	9,250	2,375	1,550	225	1,075
F.I.R.E.	325	675	775	275	100	25	100
Services & Misc.	4,475	4,475	10,125	1,850	900	125	775
Government	5,150	10,650	11,875	2,650	2,375	675	800

	Mohave	Navajo	Pinal	Santa Cruz	Yavapai	Yuma
CIVILIAN LABOR FORCE*	32,200	27,950	40,025	11,475	38,300	52,775
Total Unemployment	2,225	3,425	3,925	2,525	2,525	10,650
Rate	6.9%	12.3%	9.8%	22.0%	6.6%	20.2%
Rate (Seas. Adj.)**	7.1%	13.0%	10.4%	19.8%	6.7%	21.5%
Total Employment	29,975	24,525	36,100	8,950	35,775	42,125
THE ABOVE LABOR FORCE STATISTICS SHOULD NOT BE USED FOR ECONOMIC ASSISTANCE PROGRAMS						
TOTAL WAGE AND SALARY	21,950	20,650	30,550	9,275	25,350	27,275
Manufacturing	2,925	1,975	3,800	1,350	2,300	1,875
Mining & Quarrying	325	1,200	3,700	0	950	100
Construction	1,725	1,150	1,400	325	2,225	1,425
T.C.P.U.	1,225	1,825	975	525	900	1,125
Trade	6,300	4,125	5,325	3,650	6,750	8,000
F.I.R.E.	950	375	800	375	975	925
Services & Misc.	4,825	4,675	4,275	1,450	5,500	5,900
Government	3,675	5,325	10,275	1,600	5,750	7,925

* Adjusted to the Current Population Survey (CPS) to reflect place of residence.

** Seasonal adjustment not applicable for economic assistance programs.

T.C.P.U. = Transportation, Communications, and Public Utilities
F.I.R.E. = Finance, Insurance, and Real Estate

Prepared in conjunction with the U.S. Department of Labor, Bureau of Labor Statistics.

Estimated Hours and Earnings of Production Workers in Selected Industries Arizona

INDUSTRY	AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
	Oct.* 1988	Sep. 1988	Oct. 1987	Oct.* 1988	Sep. 1988	Oct. 1987	Oct.* 1988	Sep. 1988	Oct. 1987
Manufacturing	403.34	409.36	405.59	40.7	41.1	40.6	9.91	9.96	9.99
Aircraft & Missiles	INA	INA	552.51	INA	INA	43.3	INA	INA	12.76
Food & Kindred Prod.	323.44	325.75	385.06	39.3	39.2	41.9	8.23	8.31	9.19
Primary Metals	512.62	522.10	476.69	39.8	40.1	37.3	12.88	13.02	12.78
Machinery	399.19	403.60	392.21	40.2	40.4	39.3	9.93	9.99	9.98
Copper Mining	534.78	515.44	499.79	41.2	40.3	40.6	12.98	12.79	12.31
Construction	413.67	426.68	419.04	35.6	36.5	36.0	11.62	11.69	11.64
Utilities	661.86	636.01	584.03	42.4	42.8	41.1	15.61	14.86	14.21
Retail Trade**	244.36	250.00	244.83	32.8	33.2	32.3	7.45	7.53	7.58
Wholesale Trade	393.03	386.28	395.36	39.7	39.7	39.3	9.90	9.73	10.06

Estimated Hours and Earnings of Production Workers in Selected Industries Maricopa County

INDUSTRY	AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
	Oct.* 1988	Sep. 1988	Oct. 1987	Oct.* 1988	Sep. 1988	Oct. 1987	Oct.* 1988	Sep. 1988	Oct. 1987
Manufacturing	428.04	442.68	442.15	41.0	42.2	41.4	10.44	10.49	10.68
Construction	426.22	445.06	428.19	35.4	36.6	35.3	12.04	12.16	12.13
Retail Trade**	268.46	275.47	266.49	33.6	33.8	32.9	7.99	8.15	8.10
Wholesale Trade	417.28	411.27	396.15	40.2	40.4	38.8	10.38	10.18	10.21

Estimated Hours and Earnings of Production Workers in Selected Industries Pima County

INDUSTRY	AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
	Oct.* 1988	Sep. 1988	Oct. 1987	Oct.* 1988	Sep. 1988	Oct. 1987	Oct.* 1988	Sep. 1988	Oct. 1987
Manufacturing	380.56	382.08	359.58	39.6	39.8	39.0	9.61	9.60	9.22
Copper Mining	609.00	591.16	519.99	43.5	42.9	41.8	14.00	13.78	12.44
Construction	369.96	378.88	384.75	36.2	37.0	37.5	10.22	10.24	10.26
Utilities	575.87	581.99	554.55	41.4	41.9	41.2	13.91	13.89	13.46

* Preliminary
** Excludes eating and drinking places

NOTE: These estimates are based on a sample of full-time and part-time production and related employees whose payroll and hours are reported for the pay period that includes the 12th of the month. Prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Arizona Labor Force and Employment for Economic Assistance Programs October 1988

County	Civilian Labor Force	Employment	Unemployment	Rate
Statewide	1,715,664	1,597,951	117,713	6.9%
Apache	15,543	13,112	2,431	15.6
Cochise	36,592	33,100	3,492	9.5
Coconino	44,480	40,815	3,665	8.2
Gila	13,285	11,639	1,646	12.4
Graham	9,091	8,129	962	10.6
Greenlee	3,179	2,857	322	10.1
La Paz	5,134	4,644	490	9.5
Maricopa	1,059,807	998,881	60,926	5.7
Mohave	32,214	29,987	2,227	6.9
Navajo	27,955	24,520	3,435	12.3
Pima	325,752	307,293	18,459	5.7
Pinal	40,021	36,091	3,930	9.8
Santa Cruz	11,499	8,962	2,537	22.1
Yavapai	38,322	35,787	2,535	6.6
Yuma	52,788	42,132	10,656	20.2

These figures are the only official BLS labor statistics to be used for revenue sharing purposes. They are not designed to be used as economic indicators.

NOTE: Series for Yuma and La Paz counties start January 1983. Data are not comparable to any past series.

The Arizona Labor Force in October

(Continued from Page 7)
year, fell by 100 for the second straight month. Business services fell by 600 with most of the decline coming in the temporary services portion. Over the last 12 months business services employment shrank by 1,100.

The lackluster performance of the economy is expected to continue as factors causing the sluggish growth -- poor performance of Manufacturing, Construction industry downturn, and receding in-migration -- remain in place. Adding more uncertainty to the outlook is the uneasiness surrounding the national economic climate as a new administration begins its term.

--Rosemary Reardon

New Developments

"New Developments" is featured each month as a service to our readers. This section is a compilation of public announcements and articles from newspapers and periodicals about events significant to Arizona labor markets. Due to space limitations, however, an exhaustive list of business news is not possible. In addition, the LMI Newsletter is not responsible for incorrect information reported from these sources.

MANUFACTURING - **International Gear**, a manufacturer of helicopter transmissions and precision gears for the aerospace industry, is considering moving its headquarters and manufacturing plant to the Valley. If the Cleveland-based company, a subsidiary of Argo-Tech, moves to Phoenix (one of three sites under consideration), it would create 500 jobs with a weekly payroll of $325,000.

Security 777 USA expects to have a lock on business when it starts manufacturing its "burglar proof" locks in January. The Chandler company plans to hire 40 people to make locks and other security products. First-year gross sales are expected to reach $15 million, says company founder Alois Crepinsek, who claims the company's unique locks, which have as many as 16 blocking pins, cannot be picked.

Scott Paper Co. has purchased 70 percent of **Texstyrene Co.'s** assets, which include two Valley foam-cup plants -- in Phoenix and Tolleson. Scott Paper officials say a growing world market for food-service disposals ($12 billion) prompted the purchase of 12 Texstyrene plants nationally. The two Valley facilities employ 271 workers and produce 2½ million cups daily.

CONSTRUCTION - A Scottsdale-based developer, **Christiana Corp.**, has proposed building a multimillion-dollar office and commercial park that will eventually generate nearly 15,000 jobs. The 161-acre project at Ellsworth and Baseline roads, called **Telecenter International**, will be geared to the high-tech industry with the hope of luring a major Pacific Rim-based company.

Plans for two major projects in central and east Phoenix were recently announced. **Perini Land & Development Co.** is expected to build a $150 million mixed-use project at the northeast corner of Coronado Road and Central, two blocks north of McDowell Road. Called **The Coronado**, the project will feature a 19-story, 355,000-square-foot office tower; a public plaza and amphitheater; 60 to 100 residential units; and a 2,100-space underground parking garage. The development is expected to be completed in late 1990. At 44th Street and the Papago Freeway, **Camelhead Equities** is planning a $225 million endeavor called **The Oasis**. The first phase of the development will include a 13-story, 385-room hotel; an eight-story, 150-square-foot office structure; and an entertainment center consisting of eight to 10 restaurants and nightclubs. Construction is planned to begin in January 1990.

Changes in two Valley housing developments were announced in November, while an energy-efficient community near Tucson was proposed. In a positive move, **UDC-Universal L.P.** purchased a 1,447-acre tract on the southern slopes of South Mountain in Phoenix from Del Webb Corp. and Burns International for $50 million. As part of The Foothills development, a 4,140-acre master-planned community, UDC plans to build 3,000 homes that will range in price from $100,000 to $300,000. ... Plans by **SunCor Development Co. of Phoenix** and **American Newland Associates** for a 10,000-acre joint venture in

(Continued on Page 14)

Litchfield Park (20 miles west of Phoenix) have been scrapped because the two sides were unable to agree on financial terms. An official with SunCor, a subsidiary of Pinnacle West Corp., said alternatives are being studied, including negotiations with other real state-development companies. ... State, county and U.S. government agencies, the University of Arizona and a volunteer group of 16 are involved in planning a solar village southeast of Tucson. Construction of the 1,000-home community, to be built on the east side of Houghton Road several miles north of Interstate 10, will begin in four years. Planning is being funded by a $210,000 grant from the state's oil-overcharge fund, money oil companies returned to the state for overcharging consumers in the 1970s.

TRANSPORTATION, COMMUNICATIONS and PUBLIC UTILITIES - **IDEA Courier Inc.**, formerly Alcatel Information Systems, has dismissed 200 employees at its Tempe headquarters due to a company reorganization, precipitated by Alcatel's sale to IDEAssociates Inc. of Billerica, Mass. IDEA primarily manufactures IBM-compatible computer terminals, controllers and printers, and high performance microprocessor-based computers. The layoffs, which include some executives, leave IDEA with 600 people in Tempe and 600 in field offices.

Dallas-based **Southwest Airlines** will add three gates at Terminal 1 of Phoenix Sky Harbor International Airport by April at a cost of $3 million. The expansion -- to 12 gates -- is considered a temporary solution for Southwest, which will move into Terminal 4 with America West Airlines when the new terminal is completed in October 1990.

Lufthansa German Airlines has announced plans to build a 4,500-foot practice runway for its pilot-training program in Mobile, located 30 miles south of Goodyear. As part of its expansion plans, Lufthansa has also proposed to spend $10 million for new buildings and equipment at Phoenix-Goodyear Municipal Airport. The Federal Aviation Administration has approved the runway project, but Lufthansa is awaiting word from state and local officials.

TRADE - Competition for the fast-food dollar should sizzle in Arizona when some of the planned 55 new **Rally's** restaurants open. Quick Service Restaurants Inc., which holds the Ralley's franchise rights in the state, plans to build 45 stores in the Valley and eight to 10 in Tucson. Twenty-four stores -- including five already open -- are slated to be operating in the Valley by January 1990. Ralley's restaurants feature a limited menu at low cost -- primarily hamburgers -- and double-drive-through windows.

Marching bands, floats and Gov. Rose Mofford marked the November opening of the **Cibecue Shopping Center**, the first on the Apache reservation. The million dollar center, funded entirely by the tribe, employs about 80 people. Cibecue is located about 50 miles southeast of Show Low.

About 120 employees of **A.M. Lewis Inc.** in Phoenix are losing their jobs because of the shutdown of a Phoenix warehouse at 435 S. 59th Ave. News of the closing came as a surprise to employees, who were told a month earlier by officials of Price Co., the warehouse's new owner, Price would try to revive the troubled wholesaler. Price, which owns Price Club membership warehouses, said in October it had bought A.M. Lewis for $48 million.

Plans for a "megamall" in east Mesa have received the OK from that city's Planning and Zoning Commission, while two Scottsdale malls have decided it's better to join

(Continued on Page 15)

than fight. The proposed 1.3-million-square-foot **Superstition Springs Mall**, scheduled to be completed in October 1990, would be the Valley's second largest shopping center (behind Metrocenter) and have 150 stores including five major department stores. The owners of the **Scottsdale Fashion Square** and **Camelview Plaza**, meanwhile, have agreed to link their shopping centers with a two-story bridge that will house about 30 specialty shops. The bridge, considered an integral part of Westcor Partners II's $100 million redevelopment plan for the northwest corner of Scottsdale and Camelback roads, will span 70th Street at Camelback Road.

FINANCE, INSURANCE and REAL ESTATE - **PriMerit Bank**, formerly Nevada Savings and Loan, plans to open eight branches in the Valley by the end of 1989. A wholly owned subsidiary of Southwest Gas Corp., PriMerit has 26 branches in Nevada and assets of $2.75 billion. The federally chartered savings and loan currently has two branches in the Valley.

Older employees will be the target of **Northwestern National Life Insurance Co.** when it opens a computerized claims center in Tucson in 1989. The $6.8 billion Minneapolis-based company wants half of its part-time positions (equal to 25 full-time slots) to be filled by persons 50 years of age or older.

SERVICES and MISCELLANEOUS - Citing losses from patients on Medicare and cut-rate contracts with health-maintenance organizations, Samaritan Health Services will eliminate 403 jobs from its hospitals and administrative staff by the end of the year. About 220 workers will be laid off and 183 vacant positions will not be filled. For the year, Samaritan has cut 7 percent of its staff to about 8,200 workers.

Two large nursing facilities and a life-care retirement facility are planned or are under construction in the Valley. **Marriott Corp.**, through its Senior Living Services Division, will build two 62,000-square-foot "assisted-living" units in Sun City and Scottsdale. Assisted-living units are for people who are mentally sound but frail of body. Each facility will house about 100 units. And the $25 million **Freedom Plaza Life-Care Retirement Community**, which offers limited and unlimited nursing care, will be part of the Plaza del Rio master-planned community at Thunderbird Road and 94th Drive in Peoria. The seven-story facility will have 350 units.

Superior Training Services is relocating its truck-driving and heavy-equipment programs in Phoenix to a campus near San Bernardino, Calif. Twenty-seven instructors and mechanics will have the chance to transfer to Superior's other U.S. campuses. Superior is the subject of a $366 million lawsuit by the federal government, which accuses the company of defrauding the U.S. Department of Education by misrepresenting the length of its courses and exaggerating the success of graduates in finding work.

FRE Inc. of Kansas City, Mo., will try to pump life into the previously bankrupt Oasis Family Water Park at Pinnacle Peak Road and 43rd Avenue in Phoenix. When the 34-acre amusement park opens in April as **Waterworld USA**, it will have extensive improvements including a new feature, Tom Sawyer's Landing. The park will hire about 350 employees for its seven-month season.

GOVERNMENT - **State-agency chiefs** have been asked by Gov. Rose Mofford to trim up to 5 percent of their planned spending to make up for an expected $53 million budget shortfall. The cuts, which could include hiring freezes, will be implemented Feb. 1.

Arizona Labor Market Newsletter
LABOR MARKET INFORMATION PUBLICATIONS
Site Code 733A
P.O. Box 6123
Phoenix, Arizona 85005

OFFICIAL BUSINESS
PENALTY FOR PRIVATE USE, $300

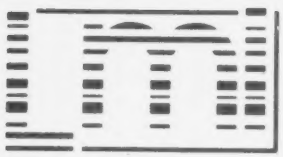
ADDRESS CORRECTION REQUESTED

POSTAGE & FEES PAID
EMPLOYMENT SECURITY MAIL
LAB 449
FIRST CLASS MAIL

If you do NOT desire to continue receiving this publication, please check here ☐ and r
If your address has changed, please indicate change and return this cover to the addr

e.

USPS
SRI ACQUISITIONS
4520 E W HIGHWAY
BETHESDA, MA 20814



This periodical is issued and printed by the Arizona D
authorized by the Wagner-Peyser Act and is paid out
Department of Labor.

y as
U.S.

Reproduction of this publication for commercial use is prohibited by Section 39-121, Arizona Revised Statutes. Permission to reprint this publication, or parts of it, for nonprofit use may be granted upon written request, if credit will be given citing this publication and the Arizona Department of Economic Security.

ARIZONA LABOR MARKET INFORMATION NEWSLETTER

Vol. XIII No. 1
January 1989

Unemployment Rate

Seasonally Adjusted
November*

ARIZONA	6.8%
Maricopa County	5.7%
Pima County	5.6%
UNITED STATES	5.4%

Consumer Price Index

U.S. - October 1988
Base = 1982-84

Wage Earner/Clerical Worker	119.0
% Chg. Year Ago	4.1
All Urban	120.3
% Chg. Year Ago	4.2

Phoenix - 3rd Qtr 1988
Base = 1982-84

All Urban	120.9
% Chg. Year Ago	4.1

Tucson - 3rd Qtr 1988
Base = 1982-84

All Urban	121.8
% Chg. Year Ago	2.0

* Preliminary

In the January Issue:

Annual-Pay Increase for State, Metro Areas Lags National Average 2

Index to 1988 Issues of Arizona Labor Market Information Newsletter 6

The Arizona Labor Force in November 7

Arizona Labor Force Statistics 8

New Developments 13

LABOR MARKET INFORMATION
Site Code 733A
P.O. Box 6123
Phoenix, Arizona 85005-6123
(602) 542-3871

Brent Fine, Editor
Linda Van Calcar, Word Processor

Arizona Department of Economic Security
— Moving People Toward Self-Sufficiency